

# Distribution of albacore (*Thunnus alalunga*) in the Indian Ocean and its relation to environmental factors

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## ABSTRACT

The distribution pattern of albacore, *Thunnus alalunga*, in the Indian Ocean was analyzed based on catch data from the Taiwanese tuna longline fishery during the period 1979–85. The Taiwanese tuna fishery began operating in the Indian Ocean in 1967. We used a geographic information system to compile a fishery and environmental database and statistically explored the catch per unit effort (CPUE) distribution of albacore. Our results indicated that immature albacore were mainly distributed in areas south of 30°S although some displayed a north–south seasonal migration. Mature albacore, which were mainly concentrated between 10°S and 25°S, also showed a north–south migration. Within 10°S and 30°S, the separation of mature, spawning, and immature albacore life history stages roughly coincided with the boundaries of the three oceanic current systems in the Indian Ocean. The optimal environmental variables for CPUE prediction by stepwise discriminant analysis differed among life history stages. For immature albacore, the sea surface variables sea surface temperature (SST), chlorophyll concentration and surface salinity were significant. For mature albacore, SST was significant, while for spawning albacore, the sub-surface variables temperature at 100 m and oxygen at 200 m were significant. Spawning

albacore evidently prefer deep oceanographic conditions. Our results on the oceanographic conditions preferred by different developmental stages of albacore in the Indian Ocean were compatible with previous studies found in the Pacific Ocean.

**Key words:** albacore, current systems, distribution, environmental factors, Indian Ocean, life history stage

## INTRODUCTION

Albacore (*Thunnus alalunga*) is one of the main target species of the commercial tuna fishery and has a long history of scientific research. The species is highly migratory and widely distributed in the three major oceans from 50°N to 40°S, with the exception of 25°N in the Indian Ocean (Collette and Nauen, 1983). Our understanding of this species, however, comes mostly from studies in the Pacific Ocean. Albacore in the Indian Ocean have, for the last four decades, been mainly exploited by Taiwan, Japan, and Korea. Most studies of this species have examined stock discrimination, age determination, and production models (Hsu, 1994) while research about distribution and fishery oceanography has been sparse relative to its long history of exploitation.

The distribution of albacore in the Pacific Ocean and its relation to oceanic structure has been widely discussed (Clemens, 1961; Laurs and Lynn, 1977; Kimura *et al.*, 1997). In the North Pacific Ocean, the size composition of albacore differed among three current areas. Immature albacore inhabit subtropical waters lying between 25°N and 35°N and are dominant in the area of the North Pacific Current. Mature albacore are distributed in the North Equatorial Current and Equatorial Counter Current areas while spawning albacore are concentrated at about 20°N. The distribution of albacore in the South Pacific Ocean was roughly symmetrical with that in the North Pacific Ocean (Nakamura, 1969). A discontinuity layer that occurs about 10°S, supported by a vertical distribution of temperature and salinity, is the northern limit of the main fishing grounds (Yamanaka, 1956). Size frequencies of albacore indicate that mature and immature albacore were roughly separated

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by 30°S while spawning areas occurred between 10°S and 25°S (Ueyanagi, 1969).

The Indian Ocean albacore is considered to be a unit stock and its size composition varies with latitude (Hsu, 1994). Generally, mature albacore are concentrated in the equatorial areas, immature albacore are distributed in the higher latitudes, and the main spawning area occurs in the waters off eastern Madagascar (Koto, 1969; Shiohama, 1985). Suda (1974) suggested that there is a boundary at about 30°S between albacore age groups, with spawning albacore in the waters north of it and immature albacore, mainly 3–5 yr old, concentrating further south. Hsu (1994) classified the Indian Ocean albacore by latitude, with the mature group northward of 10°S, the spawning group between 10°S and 30°S, and the immature group southward of 30°S. This conclusion was based on size segregation from measured length frequency data, which was accurate but spanned a limited time and geographic area. Data from the Taiwanese longline fishery, which has extended for several decades and throughout the whole Indian Ocean, are analyzed here and compared with previous research.

Previous studies have indicated that the distribution of albacore is affected by sea surface temperature (SST) (Sund *et al.*, 1981; Ramos *et al.*, 1996), hydrographic fronts (Laurs and Lynn, 1977; Laurs *et al.*, 1984; Fiedler and Bernard, 1987; Stretta, 1991; Kimura *et al.*, 1997), and depth of the thermocline (Ueyanagi, 1969). These studies mostly occurred in the Pacific Ocean, used overall catch per unit effort (CUPE) as the fishing index, and temperature as the predictive index. The Indian Ocean formed a gap in our understanding of the fishery oceanography of albacore. For a highly migratory species with size segregation by geographic zone, it is reasonable to expect different preferences for environmental conditions for each life history stage and CPUE should be discussed respectively. In previous studies, SST was discussed for its importance and availability. However, the albacore can be a deep swimmer, highly mobile, and has special oxygen requirements (Yoneta and Saito, 1973; Collette and Nauen, 1983). The adaptation of this species to three dimensions, particularly depth, must be considered for a better explanation of their geographic distribution.

The limitations of past studies of fishery oceanography in concurrent fishery data and environmental information across temporal and spatial scales have been overcome by the improvement of remote sensing and geographic information systems. We used sea surface data throughout the whole Indian Ocean from

satellite images and sub-surface data collected by vessel sampling as well as the major fishery database, in a comprehensive study of the environmental preferences of three life history stages of Indian Ocean albacore.

## METHODS

### *Fishery data*

The Taiwanese longline fishery, extending throughout the Indian Ocean, catches 60–90% of the annual production of albacore in Indian Ocean (Hsu, 1994). The Oversea Fisheries Development Council (OFDC) in Taiwan has compiled data on the Taiwanese longline fishery for the period of 1967 and 1997. The catch data, including monthly summaries of total hook numbers, and the catch numbers and total weights of three dominant tuna species, albacore, bigeye tuna (*T. obesus*) and yellowfin tuna (*T. albacares*), were georeferenced in 5° grids of latitude and longitude.

### *Environmental data*

The environmental data were collected from NASA's web sites and the National Oceanographic Data Center–Ocean Climate Laboratory (NODC/OCL). SST from 1967 to 1994 and chlorophyll concentration index from 1978 to 1986 were obtained from the Advanced Very High Resolution Radiometer (AVHRR) carried aboard the NOAA-series polar-orbiting satellites and the Nimbus-7 Coastal Zone Color Scanner (CZCS), respectively. Subsurface data, including temperature, salinity, and dissolved oxygen to a depth of nearly 4000 m, were obtained from the World Ocean Database 1998 (WOD98, [http://www.nodc.noaa.gov/OC5/pr\\_wodv2.html](http://www.nodc.noaa.gov/OC5/pr_wodv2.html)) issued from NODC/OCL. For comparison with the fishing data, all oceanographic variables were converted into monthly-5° means for each of three levels (0, 100 and 200 m) (Table 1).

### *Data analysis*

Extracting the fishing effort directed towards albacore is essential to evaluating the abundance index (Wang *et al.*, 2001). During the fishery history, there have been changes in targeted species and fishing methods. Taiwanese longline vessels spread to the whole Indian Ocean after 1973 and adopted 'conventional longlining' targeting albacore. 'Deep longlining' was introduced to the Indian Ocean during the 1980s and targeted bigeye tuna and yellowfin tuna. Wang *et al.* (2001) used a fuzzy synthesis approach to separate the fishing effort. In our paper, we followed their method.

**Table 1.** Environmental variables selected in this study.

Variables	Code	Resolution	Annotation
Chlorophyll concentration (mg m <sup>-3</sup> )	CZM	Monthly 5° grids	Mean value of chlorophyll concentration
Temperature (°C)	SST TEMP_100 TEMP_200	Monthly 5° grids	Temperature at the surface, 100 and 200 m depth
Salinity (psu)	SAL_0 SAL_100 SAL_200	Seasonal 5° grids	Salinity at the surface, 100 and 200 m depth
Dissolved oxygen (mg L <sup>-1</sup> )	OXY_0 OXY_100 OXY_200	Seasonal 5° grids	Oxygen at the surface, 100 and 200 m depth

Despite the fact that our database consists of various time spans, our analyses only selected the data from 1979 to 1985 because this period corresponds to the high availability and quality of the CZCS data, and albacore was the major target species of the Taiwanese longline vessels (Wang, 2001). The areas from 30°N to 50°S latitude and from 25°E to 125°E longitude were included. We used a geographical information system to construct a database of the fishery and environmental data sets. Statistical analyses were performed using SAS (Research Triangle Park, North Carolina, USA).

#### *Distribution patterns*

For each record, CPUE (catch number per 100 hooks) and average weight (total weight/total number) were calculated. An initial display of monthly CPUEs for the 7 yr showed minor yearly variations. Some of the monthly data sets were not large enough to allow for a good pattern because of inadequate samples. We then combined the data in a specific month within the study period to map the distribution of CPUE and average weight distribution.

The length at first maturity of Indian Ocean albacore (90 cm; Ueyanagi, 1969; Wu and Kuo, 1993) was substituted into the von Bertalanffy growth equation by Huang *et al.* (1990):

$$L_t = 128.127[1 - e^{-0.162(t+0.897)}]$$

$$W_t = 36.831[1 - e^{-0.162(t+0.897)}]^{2.857}$$

and by Lee and Liu (1992):

$$L_t = 163.71[1 - e^{-0.1019(t+2.0668)}]$$

$$W_t = 81.7[1 - e^{-0.1019(t+2.0668)}]^{2.8758}$$

where  $L_t$  is the length (in cm) at specific time  $t$  and  $W_t$  is the weight (in kg) at a specific  $t$ .

Thus, the predicted weight at first maturity of 90 cm in length was estimated as 13.462 and 14.622 kg, respectively. We took 14 kg as a threshold to separate mature and immature albacore for each catch record. Monthly CPUE distributions of mature and immature albacore were mapped to understand their seasonal movement patterns. SST maps were overlaid to illustrate movement patterns in relation to sea surface conditions.

Hsu (1994) noted that distribution of albacore in the Indian Ocean could be classified by latitude, i.e. mature fish stay in waters north of 10°S, spawning ones stay between 10°S and 30°S, and immature ones stay south of 30°S. We defined three regions separated by the 10°S and 30°S and computed the average weight composition in each region. Two periods, corresponding to spawning (October to March) and non-spawning (April to September) seasons, were also examined.

#### *Predicting CPUE by environmental factors*

Discriminant analysis is commonly used for classification but it is also useful for discriminating among groups. We identified CPUE data as three categories which represent different life history stages of albacore tuna: immature (average weight <14 kg), spawners (average weight >14 kg recorded between 10°S and 30°S during October to March), and non-spawning mature fish (mature albacore other than spawners). For each life history category, the CPUE means were divided into two levels, higher (level 1) and lower (level 2); i.e. CPUE records higher than mean value were classified as level 1 and the lower ones as level 2. The CPUE for each life history category, in relation to environmental factors, was predicted by stepwise discriminant analysis (SDA). Total error rates for these variables were then evaluated by discriminant function analysis.

## RESULTS

### *Distribution patterns*

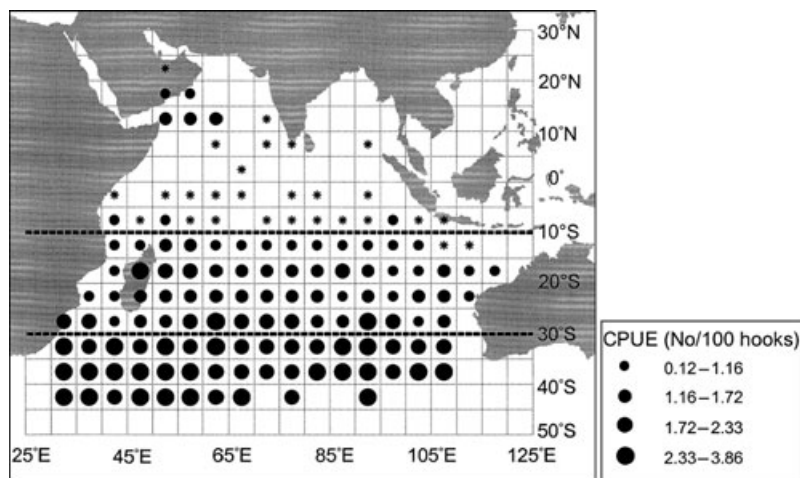
Albacore were distributed throughout the Indian Ocean between 25°N and 45°S. Areas of high CPUE occurred between 25° and 45°S and, to a small extent, in the western Arabian Sea (Fig. 1). By-catch occurred in the Bay of Bengal and most of the equatorial areas north of 10°S.

The average weight distribution indicated that albacore larger than 14 kg congregated in the central Indian Ocean and albacore smaller than 14 kg concentrated south of 30°S (Fig. 2). The highest albacore CPUEs of the Taiwanese longline fishery largely consisted of fish less than 14 kg.

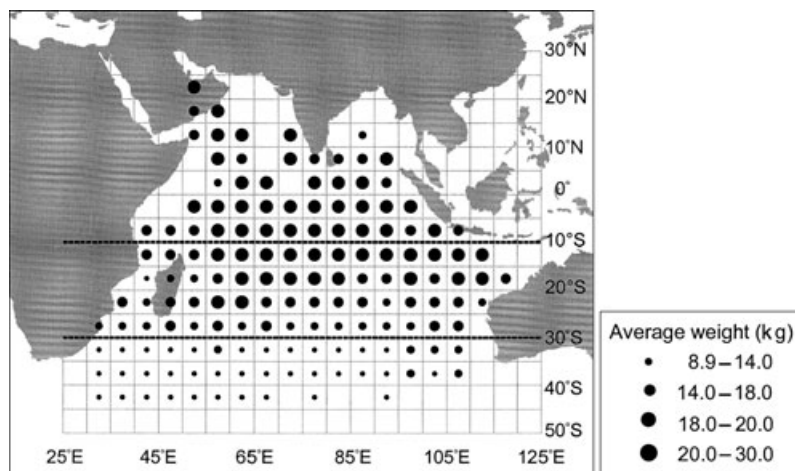
Immature albacore were mainly distributed south of 30°S in May (Fig. 3). They moved north to 25°S in August, then to the area between 15°S and 25°S in November, and gradually returned to the southern part of their distribution in February.

Mature albacore concentrated in the Indian Ocean south of 10°S but showed a widely distributed pattern (Fig. 4). They moved seasonally in a pattern similar to that of immature albacore but tended to stay further north. The northern edge of the high CPUE zone extended to about 25°S in May and 15°S in August, but some by-catch always occurred in the central ocean. Mature albacore seemed more abundant in the area between 10°S and 25°S during November and, in contrast to immature albacore, mature albacore maintained a substantial abundance there in February. The southern limit of CPUE for both mature and immature albacore coincided with the 15°C isoline of SST.

In region I, north of 10°S, large (about 22 kg), mature albacore occurred all year (Fig. 5). In region II, between 10°S and 30°S, the albacore were mostly mature but a significant difference ( $P < 0.001$ ) in weight composition occurred between the spawning and non-spawning periods. More immature albacore

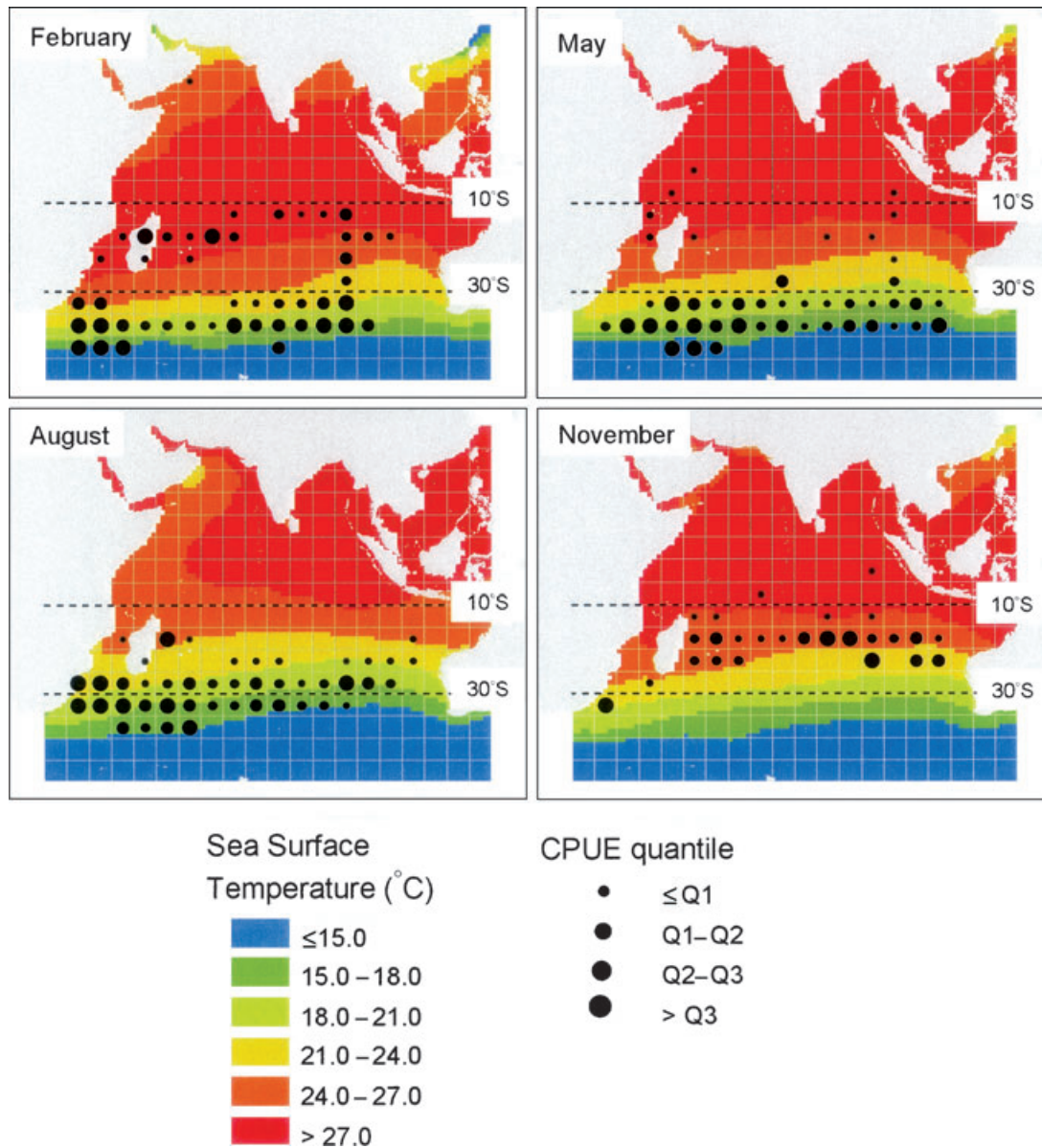


**Figure 1.** The distribution of Taiwanese albacore longline fishery CPUE in the Indian Ocean (mean value of 1979–85). Circle size represents quantiles of CPUE and ‘\*’ indicates the places where albacore were recorded as by-catch.



**Figure 2.** The distribution of albacore average weights from the Taiwanese longline fishery in the Indian Ocean (mean value of 1979–85).

**Figure 3.** The distribution of Taiwanese longline fishery CPUE for immature albacore in the Indian Ocean (mean value of 1979–85). Circle sizes represent quantiles of each month and '\*' represents the places immature albacore mostly recorded as by catch.



occur in region II during the non-spawning season. Many albacore in region III, south of 30°S, are immature, with a mean weight of nearly 13 kg throughout the year.

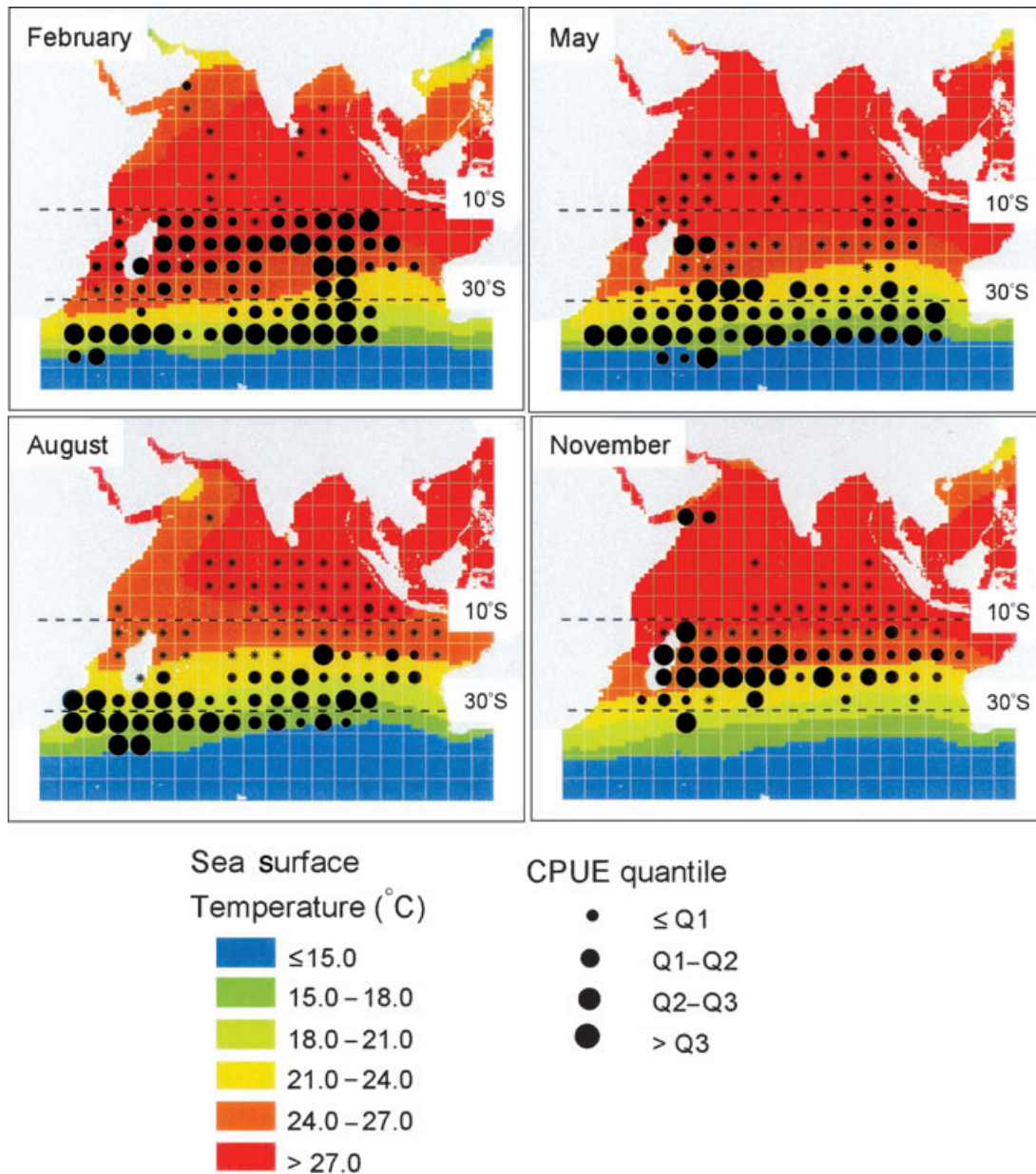
#### *Environmental indices*

The environmental variables selected by the SDA differed among life stages (Table 2). For immature albacore, the largest partial  $R^2$  was because of SST, followed by chlorophyll concentration and surface salinity. The average SST in the high CPUE zone

(level 1) was 18.9°C, which is much lower than the 24.1°C in the low CPUE zone (level 2). The mean values of chlorophyll concentration and salinity were higher in CPUE level 1 than in level 2 (0.17 mg m<sup>-3</sup> and 35.32 psu versus 0.09 mg m<sup>-3</sup> and 34.89 psu). The predicting error rate was lower than 20% (Table 3).

For mature albacore, the environmental variables most correlated with CPUE prediction differed between non-spawning and spawning stages (Table 2). Only SST was significant for the non-spawning stage

**Figure 4.** CPUE distribution of mature albacore in the Indian Ocean (mean value of 1979–85 Taiwanese long-line fishery data). Circle size identified by quantiles of CPUE, by month, and ‘\*’ the places where mature albacore were recorded as by-catch.



but four variables were useful for spawning stage: SST, TEMP\_100 (temperature at 100 m depth), surface salinity and OXY\_200 (dissolved oxygen at 200 m depth). The average SST for non-spawning mature albacore was also much lower in CPUE level 1 than in level 2 (19.1°C versus 21.7°C). Although the differences between SST values for spawning albacore between CPUE levels were smaller (24.9°C and 25.7°C) than for non-spawners, they were higher in absolute value. The other three discriminant variables selected

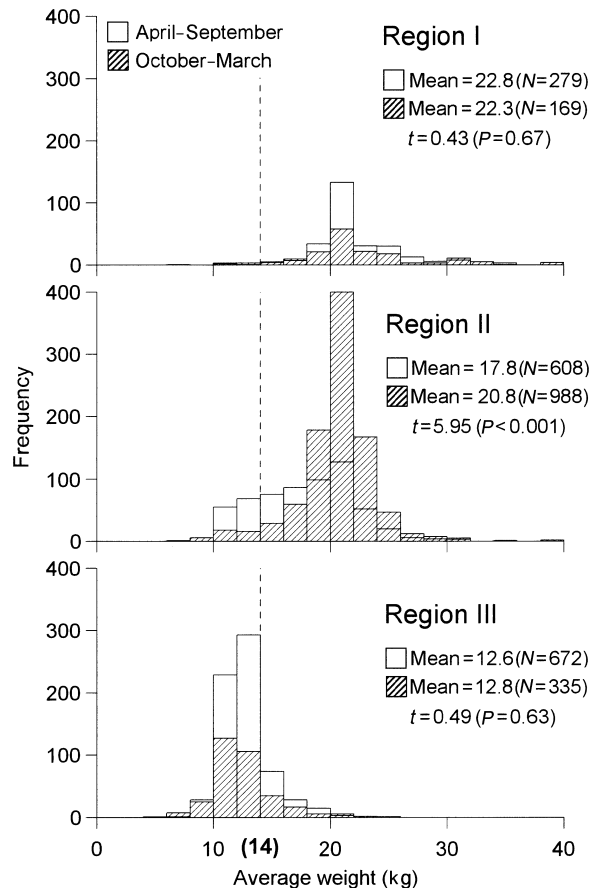
for spawning albacore did not differ between CPUE levels. The prediction error rate for each spawning stage was 34 and 35%, respectively (Table 3).

## DISCUSSION

### *The hypothesis of distribution pattern*

Distribution patterns of the albacore in the Indian Ocean are similar to those found in the Pacific (Clements, 1961; Laurs and Lynn, 1977; Kimura *et al.*,

**Figure 5.** The average weight composition of albacore from the Taiwanese longline fishery in the Indian Ocean (1979–85) by spawning season (October to March) and non-spawning season (April to September), for each of three geographic regions (region 1: north of 10°S; region 2: between 10°S and 30°S; region 3: south of 30°S).



**Table 2.** Environmental variables in relation to albacore longline fishery CPUE for each life history stage using stepwise discriminant analysis.

Life history stages	Step	Variables	Means of variables in CPUE		Partial $R^2$	Wilks' lambda
			Level 1	Level 2		
Immature	1	SST	18.9	24.1	0.341	0.66***
	2	CZM	0.17	0.09	0.040	0.63***
	3	SAL_0	35.32	34.89	0.015	0.62***
Mature (non-spawning)	1	SST	19.1	21.7	0.132	0.87***
Mature (spawning)	1	SST	24.9	25.7	0.034	0.97*
	2	TEMP_100	21.3	21.1	0.039	0.93**
	3	SAL_0	35.01	34.86	0.023	0.91***
	4	OXY_200	5.75	5.09	0.030	0.88***

CPUE records higher than mean value were classified as level 1 and the lower ones as level 2.

\* $P < 0.05$ ; \*\* $P < 0.01$ ; \*\*\* $P < 0.001$ .

1997). The albacore migrates over great distances and appears to form separate groups at different stages of its life cycle. The movement of immature and mature albacore across 30°S resulted in a significant difference in their size composition between spawning and non-spawning seasons. Immature albacore were mainly distributed in areas south of 30°S although some displayed a north–south seasonal migration. Mature albacore, mainly concentrated between 10°S and 30°S, also showed a seasonal migration pattern.

The latitudes of 10°S and 30°S separate mature, spawning, and immature albacore life history stages. They roughly coincided with the boundaries of the three oceanic current systems in the Indian Ocean. The regions correspond to the boundaries of three major current systems in the Indian Ocean: (1) north of 10°S the monsoon-driven current prevails, (2) between 10°S and 30°S the subtropical gyre occurs, and (3) south of 30°S the Circumpolar Current occurs (Wyrski, 1973). This indicates that the size segregation of the albacore was virtually parallel with the oceanic current systems in the Indian Ocean. Changes in currents are evidenced by measurements of physical factors such as temperature, salinity, nutrients, and sea level, and correlated to distribution and abundance of dependent organisms such as phytoplankton, invertebrates, and fish.

The coincidence of size segregation and oceanic current systems generally agrees with the migration hypothesis of the Pacific albacore, as suggested by Nakamura (1969), in which the widely distributed tuna species usually migrated across the current systems during changes in developmental stage. The effect of currents on the distribution of tuna should, indirectly, result from the thermocline topography,

**Table 3.** Prediction of albacore longline fishery CPUE by environmental variables using discriminant function analysis.

Life history stages and CPUE	Predicted class			Error rate (%)
	Level 1	Level 2	Total	
Immature albacore				
Level 1	205 (82.3)*	44 (17.7)	249	20
Level 2	55 (21.4)	202 (78.6)	257	
Mature albacore (non-spawning)				
Level 1	134 (68.7)	61 (31.3)	195	34
Level 2	70 (36.1)	124 (63.9)	194	
Mature albacore (spawning)				
Level 1	53 (63.1)	31 (36.9)	84	35
Level 2	32 (33.3)	64 (66.7)	96	

CPUE records higher than mean value were classified as level 1 and the lower ones as level 2.

\*Number of observations (percentage).

temperature, or prey distribution unique to those currents (Sund *et al.*, 1981).

#### *Environmental preferences*

The variable discrimination process in the CPUE prediction model implied statistical correlation rather than causal result; thus, only the relations among environmental factors and distribution patterns can be given. However, these relations suggest potential insight into the environmental preferences in each life history stage of the albacore.

Rather high variability in the CPUE prediction exists using discriminant function analysis. This discrimination accuracy was less precise in the mature stage. We suspect this was due to the fact that the tuna catch data were recorded in coarse resolution; at this scale these data may not provide necessary information to explore finer detail and, thus, create higher variability in the CPUE prediction in our models. In addition, our aggregation of 7 yrs catch data may create a new source of noise because the effects of El Niño were ignored in our analysis. ENSO events are characterized by unusually warm water temperatures, disruption of nearshore upwelling, and subsequent decreases in primary and secondary production. As a result, northward catch of albacore was apparent during ENSO events (Chen, 2000).

The best sets of environmental variables for CPUE prediction of immature or non-spawning albacore in a multivariable analysis were all surface factors, i.e. SST, chlorophyll concentration, and surface salinity. In

contrast, sub-surface variables, such as temperature at 100 m depth and dissolved oxygen at 200 m, were also selected in spawning albacore. These differences may reflect the physiological requirements in different life history stages.

In all three life stages, SST was clearly an important predictor of CPUE in the albacore longline fishery. View on an ocean scale, SST represented not only the temperature but also the correspondence with latitudes. It is expected to find the significance of SST when the distribution is geographically specific. Studies in the Pacific Ocean have generally shown that the lower and upper limits of SST suitable for albacore were 14°C and 23°C while high CPUE records occurred between 14°C and 21°C (Laurs and Lynn, 1977). The Indian Ocean is different in that albacore, both mature and immature, were found even where the SST was higher than 27°C. The corresponding limits of SST at high albacore abundance depended on life stage and season. For immature albacore, areas with SST between 15°C and 21°C had higher CPUEs, except during November (Fig. 3). For mature albacore, the lower limit of SST for high CPUE was also 15°C, but the upper limit changed with time (Fig. 4). Most mature albacore were distributed in waters above 27°C in February. Although albacore in the Indian Ocean occurred over a wide range of SST, the equatorial area with a high SST throughout the year was largely unsuitable habitat where albacores occur mostly as by-catch.

For immature albacore, high CPUE records correspond with higher values of chlorophyll concentration. Areas south of 30°S in the Indian Ocean, where the immature albacore gather, exhibited high chlorophyll concentration by the satellite images (Chen, 2000). Studies have shown that water color is an index of higher primary production, which may attract aggregations of fish. This may be especially true for feeding schools of immature albacore. Laurs *et al.* (1984) indicated the importance of phytoplankton pigment concentration in explaining albacore distribution. In contrast, coastal areas of Arabian Sea, another region with high chlorophyll concentration, should lack high CPUE due to the SST limitation. Data from WOD 98 showed an uneven pattern of salinity distribution in the Indian Ocean (Chen, 2000). Surface current system was the cause of low salinity bands in the areas between 10°S and 20°S, and southward of 40°S. Concentration of immature albacore matched the higher salinity zones, yet we could not conclude from our observations whether the current system or the salinity itself caused the coincidence.



Sub-surface variables, such as temperature at 100 m depth and dissolved oxygen at 200 m, were selected in the CPUE prediction of spawning albacore. Pre-spawning tunas are highly migratory in search of a suitable habitat for their larvae and may stay in waters that are poor habitats for adults. Saito *et al.* (1970) found that, in areas between 15°S and 20°S latitude during October and December, the hooking rate of the vertical longline fishery was highest at a depth of 200–300 m and remained high at 380 m. Deep oceanic conditions would be essential. Ueyanagi (1969) suggested that the oceanographic characteristics of the spawning areas might have a SST of at least 24°C, with a deep mixed layer and no thermocline existing to about 250 m. This implied a higher temperature in sub-surface water to the depth, supported by our study, indicating a high temperature of 21°C at 100 m deep.

Sund *et al.* (1981) concluded that only temperature is related to tuna spawning and larval survival, and zooplankton abundance and salinity have not been conclusively shown to be influential. Our results suggested temperature, salinity and dissolved oxygen be the predictors of spawners CPUE, but the differences of environmental variables between two CPUE levels were too weak to give further support due to the coarse resolution in our data set. More information concerning albacore biology is needed.

In conclusion, our study of the fishery oceanography of albacore in the Indian Ocean provided a comparison with that of the Pacific. Despite some minor differences, our results on the oceanographic conditions preferred by different developmental stages of albacore in the Indian Ocean were generally consistent with studies conducted in the Pacific. The oceanographic variables most useful for the spatial prediction of CPUE by the albacore longline fishery varied among life stages. Management policy for albacore requires an understanding of distribution pattern. This knowledge is important for the sustainable use of this unique natural resource.

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